



Potential Buyer List

Target's Business: "coffee machine"

(in US\$ millions)

Score	Name	Ticker	MC(M)	Cash (M)	Industry	Country	Recent M&A Activity	Web
0.913	N&W Global Vending S.p.A.						AVERAGE	nwglobalvending.com
0.912	Cott Corporation	nyse:COT	1882.123	170.800	Consumer Non-Durables Beverages (Production/Distribution)	CANADA	AVERAGE	cott.com
0.878	Farmer Brothers Company	nasdaq:FARM	517.150	2.438	Consumer Non-Durables Packaged Foods	UNITED STATES	AVERAGE	farmerbros.com
0.853	Massimo Zanetti Beverage					ITALY	AVERAGE	mzb-group.com
0.845	Nestle	swx:NESN				SWITZERLAND	STRONG	nestle.com
0.835	JAB Holding Company					LUXEMBOURG	AVERAGE	jabholco.com
0.831	MIKO	br:MIKO			Consumer Defensive Food Distribution	BELGIUM	WEAK	mikocoffee.com
0.831	Selecta					SWITZERLAND	AVERAGE	selecta.com
0.772	The Cortec Group					UNITED STATES		cortecgroup.com
0.763	KKR & Co. L.P.	nyse:KKR	10387.825	2641.512	INVESTMENT ADVICE	UNITED STATES	VERY STRONG	http://www.kkr.com
0.763	Audax Group			5150.000		UNITED STATES	VERY STRONG	audaxgroup.com
0.757	H.I.G. Capital			7475.000		UNITED STATES	VERY STRONG	higcapital.com
0.754	Abraaj Group			990.000		UNITED ARAB EMIRATES	STRONG	abraaj.com
0.716	Coca-Cola Company (The)	nyse:KO	201545.933	15964.000	BEVERAGES	UNITED STATES	STRONG	http://coca-colacompany.com
0.675	MBO Partenaires					FRANCE	STRONG	mbopartenaires.com
0.668	BaltCap			50.000		ESTONIA	STRONG	baltcap.com
0.658	Risk Capital Partners					UNITED KINGDOM	AVERAGE	riskcapitalpartners.co.uk
0.653	WESSANEN	as:WES	6071.145	92.142	Consumer Defensive Packaged Foods	NETHERLANDS	AVERAGE	wessanen.com
0.648	Punthai Coffee Co					THAILAND		
0.643	Blue Bottle Coffee					UNITED STATES		bluebottlecoffee.com
0.637	The Middleby Corporation	nasdaq:MIDD	5664.527	71.701	REFRIGERATION & SERVICE INDUSTRY MACHINERY	UNITED STATES	VERY STRONG	http://www.middleby.com
0.636	The Longreach Group			650.000		JAPAN	STRONG	longreachgroup.com
0.626	OLAM International	sgx:O32				CHINA	AVERAGE	olamgroup.com
0.623	Peet's Coffee & Tea	nasdaq:PEET				UNITED STATES	AVERAGE	peets.com
0.618	Pamica AB					SWEDEN	STRONG	pamica.se
0.615	A-Z Distribution Corp.					UNITED STATES	WEAK	azdistributioncorp.com
0.609	Giant Eagle					UNITED STATES	AVERAGE	gianteagle.com
0.608	Vector Capital					UNITED STATES	STRONG	vectorcapital.com
0.607	Navis Capital Partners			200.000		MALAYSIA	AVERAGE	naviscapital.com
0.607	Olympus Partners			3040.000		UNITED STATES	VERY STRONG	olympuspartners.com

Source: Fmeasure.com

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